# COMMUNITY ACTION COMMITTEE OF PIKE COUNTY POLICY MANUAL

## 941 Market St., Box 799, Piketon, OH 45661

SUBJECT: Client Appeals Procedure	SECTION: 04.02.12.00 PAGE: 1 OF 3
EFFECTIVE DATE: July 29, 2020	SUPERCEDES: 04.02.12.00
APPROVED BY: Executive Director	ORIGINAL DATE: August 21, 2018

#### **PURPOSE:**

APPROVAL DATE: July 29, 2020

In order to implement a procedure for participant appeals of services, the following shall be implemented:

#### PROCEDURE

Clients have 30 days from the date they receive their eligibility or benefit notification to appeal decisions made regarding their Energy Assistance Application for HEAP, Winter Crisis Program, Summer Crisis Programs and PIPP Plus. Clients must be informed of this right when they receive their application and again in their notification letter. Clients may also appeal if their application is not decided upon within 12 weeks. Clients must be informed of this right at the time an application is submitted. Client's may appeal more than once within the same program year.

**Note:** If a PIPP application is appealed and approved, an appeal must be made on the HEAP application and vice versa. Also, if a processing/user error was discovered after the 30 days of eligibility determination, causing the client to be ineligible or their benefit to be reduced, that must be corrected (see below)

#### GROUNDS FOR APPEAL ARE:

- Energy Assistance Application was denied.
  - If an application was denied, and it has been at least 30 days since they received their notification of denial and their eligibility situation has changed (i.e. household composition or household income) they can submit an appeal to redetermine the application.
- If the application was neither approved nor denied within 12 weeks after the application
  was submitted, uploaded in the Portal or received at the EAP, unless such delay was the
  result of the client's lack of cooperation in providing necessary and reliable
  documentation with which to determine eligibility;
- Disagreement with the benefit/installment amount (HEAP, Winter Crisis Program, Summer Crisis Program and PIPP Plus);
- Household composition has changed since the application was last submitted;
- Income has changed since the application was submitted;
- Utility provider has changed or is incorrect;
- Multi-program discount was applied to HEAP, but client is not enrolled in PIPP;
- Intake worker error in inputting client information;

- Application is under Compliance Review (if application is under compliance review, refer to section E-13);
- Client is eligible for Regular HEAP due to heat/energy included in rent, bill in landlord's name, etc. **Note:** please refer to section E-4;
- If documentation of an income deduction was not submitted with the original application and not deducted (documentation of disability, insurance premiums); or
- If documentation of an excluded income type was not submitted with the original application and income was counted/included, example: Title V wages, etc.

## <u>Local Level Energy Assistance Programs – Written Appeal</u>

Clients have 30 days from the date they receive their benefit notification to appeal decisions made regarding their Energy Assistance Application. All appeals must be submitted in writing (or via email or letter) with supporting documentation attached, to the EAP's HEAP Coordinator.

The appeal review must be completed within 30-days from the date of the client's appeal request. The EAP must notify their Development Community Development Analyst of the final decision and scan all documentation into OCEAN/Portal (i.e., the appeal request, supportive documentation, EAP's Resolution/Notification/Actions, etc.). An email must be sent to <a href="heapappeals@developmentohio.gov">heapappeals@developmentohio.gov</a> and copy your Development Community Development Analyst on the email. The client must be notified of the decision made by the EAP within 10 days of the decision.

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#### <u>Local Level Energy Assistance Programs – Hearing</u>

Clients who were denied during the Written Appeal process may request a formal hearing within 30 days of the denial of the Written Appeal. The client must submit a request for a formal hearing in writing (letter or email). The request is to be made to the Executive Director of the EAP. The EAP shall schedule a hearing within 30 days of the receipt of the letter/email requesting a hearing. The hearing shall be held at a mutually convenient place and a hearing officer shall be appointed by the EAP. The hearing office may be a staff member of the EAP who was not involved in the decision that is being appealed.

The client must be notified of the EAP's decision within 10 days of the date of the hearing.

The EAP must also notify their Development Community Development Analyst of the final decision and scan all documentation into the OCEAN database (i.e., the appeal request, supportive documentation, EAP's Resolution/Notification/Actions, etc.).

### State Level Assistance Programs Appeal

If the client wishes to pursue a further appeal, they must submit a written State Level Appeal to Development within 30 days of the final hearing decision rendered at the EAP. The appeal request may be mailed to:

Ohio Development Services Agency Office of Community Assistance, Appeals P.O. Box 2169 Columbus, Ohio 43216

or fax to (614) 387-2718 Attention: Appeals or emailed to heapappeals@development.ohio.gov

Development will only review State Level Appeals which have been denied at both the Local Level EAP Written Appeal and Hearing process and that contain new information, or information not considered during the Local Level EAP Written Appeal or Hearing process. The appeal request must contain all of the following information:

- Customer's name
- Address,
- Telephone number,
- Client number (if available),
- Reason for the appeal,
- Supporting documentation, and
- Customer's signature.

A decision on the appeal will be made within 30 days of receipt of the appeal request. The client will be notified within 10 days of Development Decision.

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## Federal Level Energy Assistance Programs Appeal

If the client wishes to pursue an appeal of a State Level Appeal determination, they will submit a Federal Level Appeal to the U.S. Department of Health and Human Services/Administration for Children and Families. The appeal request may be mailed to:

U.S. Department of Health and Human Services/Administration for Children and Families Office of Community Services/Division of Energy Assistance Low Income Home Energy Assistance Program (LIHEAP)
Mary E. Switzer Building, 5th Floor
330 C Street, SW
Washington, D.C. 20201

Or fax to (202) 401-5661

All appeal decisions made by the U.S. Department of Health and Human Services/Administration for Children and Families are final.

**Application Corrections:** If a processing error has been found by either the local EAP or Development, the local EAP must correct the client application. The process for completing a correction in the system (if the application has already been determined and a benefit issued) is listed in Appendix XXI. If the client is determined eligible for a benefit or an additional benefit, the local EAP must notify the client of this correction.

To process a correction in the system, follow the steps in Appendix XXI.

The client should be notified if it was determined they are eligible for an additional benefit –see Appendix XXII.

# **RESPONSIBILITIES:**

The Social Services Program Director will be responsible for implementing this procedure.